

CUMONT Real Estate Loan Information Sheet

Credit Union: _____

Loan Officer: _____

*Borrower: _____

Co-Borrower: _____

*Subject Property Address: _____

Occupancy: Owner Occupied Second Home

Property Type: Single Family Duplex Tri-Plex Four-Plex

Investment Property

Condo PUD Manufactured Home

<input type="checkbox"/> RELN	<input type="checkbox"/> CONST.	<input type="checkbox"/> LAND	<input type="checkbox"/> HOME EQ.	<input type="checkbox"/> NON-SERVICED (Docs Only)	Consent to E-Delivery: <input type="checkbox"/> YES <input type="checkbox"/> NO	
<input type="checkbox"/> REFINANCE	<input type="checkbox"/> CASH OUT	<input type="checkbox"/> RATE & TERM	<input type="checkbox"/> STREAMLINE	<input type="checkbox"/> PURCHASE		
Loan Type:	<input type="checkbox"/> CONVENTIONAL	<input type="checkbox"/> BALLOON	<input type="checkbox"/> FIXED	<input type="checkbox"/> ARM		
Term:	Origination Fee: \$	Discount Points: \$/%	Waive Escrows: <input type="checkbox"/> YES <input type="checkbox"/> NO			
Rate: %		Estimated Close Date:				
Loan Amount: \$*	Estimated Value: \$*	LTV: %		CLTV: %		
Simultaneous 2 nd \$:	Payment: \$	HOA Dues: \$				
Median Credit Score- Borrower: _____	Median Credit Score- Co-Borrower: _____					
Advance Deposit by Member: \$ _____	Collect for Appraisal or CMA at Closing? <input type="checkbox"/> YES <input type="checkbox"/> NO \$ _____					
Appraisal- Order Now? <input type="checkbox"/> YES <input type="checkbox"/> NO	CMA- Order Now? <input type="checkbox"/> YES <input type="checkbox"/> NO					
Title- Order Now? <input type="checkbox"/> YES (fill in which Title Company and Escrow Officer below) <input type="checkbox"/> NO						
Preferred Appraiser/ Company:			Preferred CMA Broker/ Company:			
Title Company:			Escrow Officer:			
VERIFS: <input type="checkbox"/> VOM/VOR	<input type="checkbox"/> VOL	<input type="checkbox"/> VOE	<input type="checkbox"/> Full	<input type="checkbox"/> Verbal	PAYOFFS- Order Now? <input type="checkbox"/> YES <input type="checkbox"/> NO	
Binder Update Request- Order Now? <input type="checkbox"/> YES <input type="checkbox"/> NO						

Any Misc fees/charges/other notes that have not been noted above? Please include Name of fee/charge and amount to be collected on HUD.

CD Date: _____ CD Delivery Method: In Person or Electronic Funding Date: _____

Closing Date/Time: _____ Closing at the: Title Company or Credit Union

Title Company/Trustee: _____ Settlement Agent: _____

Member Number to Load On: _____ Escrows: Yes No

Insurance:

Flood Insurance:

Real Estate Taxes:

Agent/Provider: _____ Agent/Provider: _____ Tax Code #: _____

Phone Number: _____ Phone Number: _____ Annual Taxes: _____

Annual Premium: _____ Annual Premium: _____ Next Due: _____

Due Date: _____ Due Date: _____

Required Documents for Request:

- ✓ URLA/FNM File
- ✓ Title Commitment/ Lot Book, if applicable
- ✓ SIGNED AND DATED Borrower Authorization

- Payoff Request Information, if applicable
- Buy/Sell, if applicable
- Insurance Binder/Flood Insurance Binder